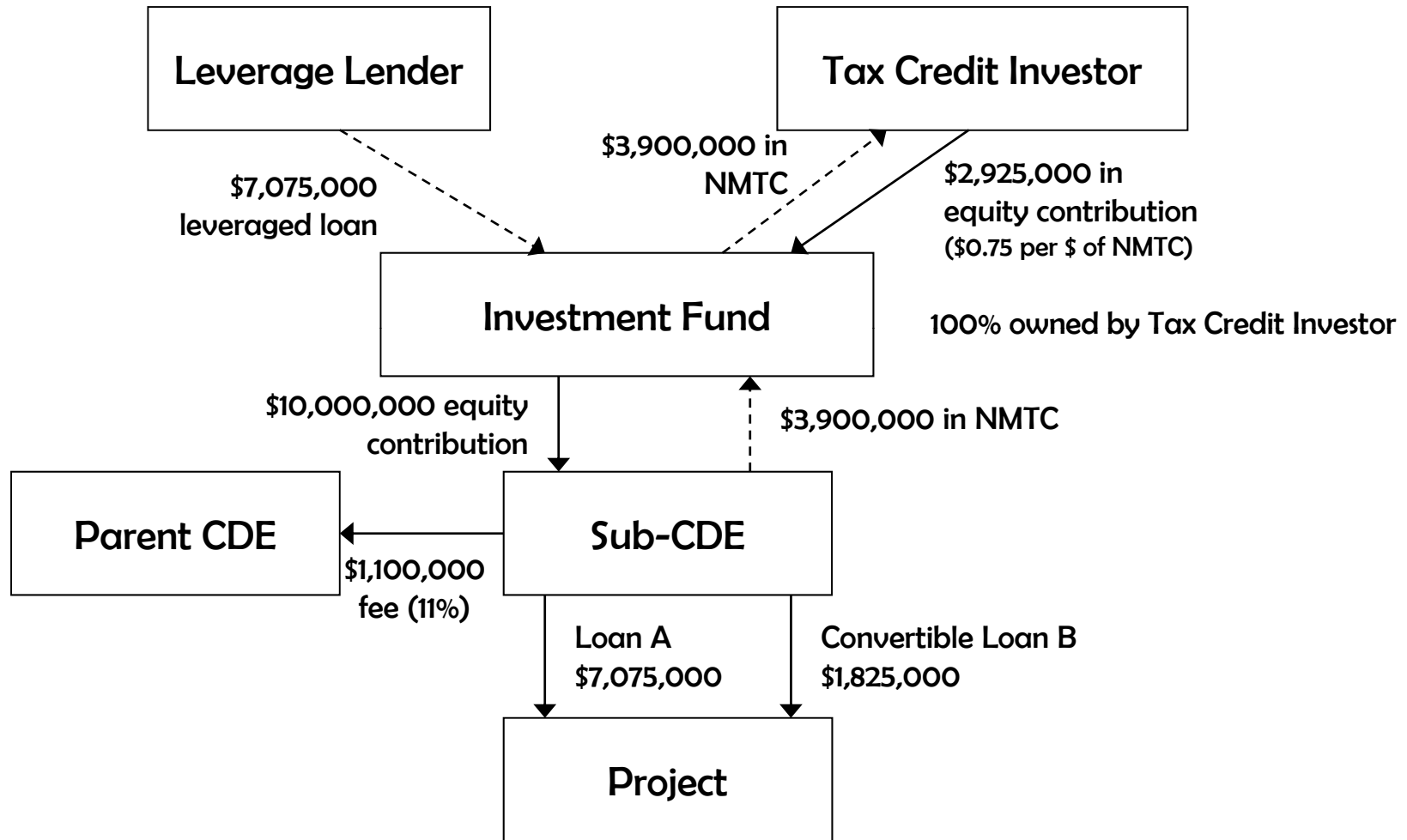
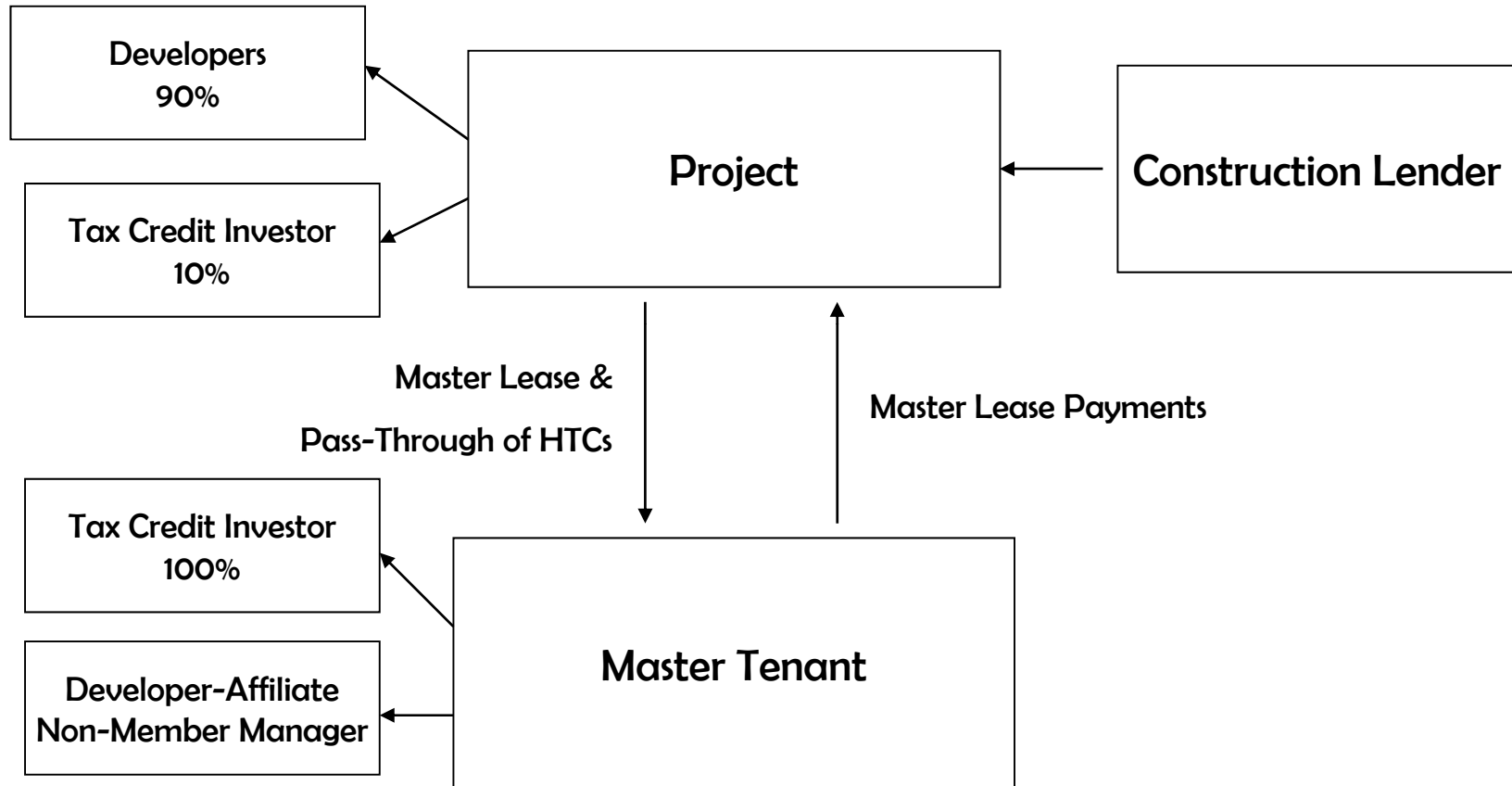


Leveraged NMTC Transaction



Two-Tier Historic Tax Credit Structure



Public-Private Financing: Special
Development Districts and
Perspective of all Oklahoma
Economic Development Incentives

Increment Financing Districts

- Oklahoma has a very powerful Increment Financing Act.
- Sales Tax and;
- Property Tax
- Economic Development and Community Development
- Comparison to Other States: Texas & Louisiana

Oklahoma Improvement Districts

- Typical Special Assessment and Fees Improvement District.
- Comparison to Florida (CDD), Texas (PID), Louisiana (CDD), Mississippi(CDD).
- Economic and Community Development.

Combining TIFs & BIDs

- The Combination of TIFs and Bids, NIDs other IDs can be a very powerful Economic Development and Community Development Tool.
- Contracting between overlapping districts for Projects.
- Credit Enhancement, Debt Coverage Ratios both Total and Annual.

National Standing Oklahoma Incentives

- MAPS and 2025 are great achievements.
- Specifically Texas, Louisiana, Missouri, Tennessee
- Oklahoma is in the TOP 5 States in Economic Development and Community Development Incentives.
- Target major Developers
- Oklahoma Incentives can be combined for a very powerful outcome.

Combining Incentives & Experienced Successful Professionals in OKC

- New Markets Tax Credits
- Historic Tax Credits
- TIFs
- BIDS
- Other